

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

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IN THE MATTER OF: MG INTERNATIONAL CONSULTANTS )  
LLC, ITS OFFICERS AND DIRECTORS, AGENTS, )  
EMPLOYEES, AFFILIATES, SUCCESSORS AND ASSIGNS )  
and HUMBERTO J. MARTINEZ INDIVIDUALLY )

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FILE NO. 1100489

NOTICE OF HEARING

TO RESPONDENTS:           MG International Consultants, LLC  
                                  c/o Humberto Martinez, its Agent  
                                  70 West Madison Street, Suite 1400  
                                  Chicago, Illinois 60602

Humberto Martinez  
c/o MG International Consultants, LLC  
70 West Madison Street, Suite 1400  
Chicago, Illinois 60602

You are hereby notified that pursuant to Section 11.F of The Illinois Loan Brokers Act of 1955, as amended, Ch. 815 ILCS 175/15-1, et seq. (the "Act") and 14 Ill. Adm. Code 130, Subpart K, a public hearing will be held at 69 West Washington Street, Suite 1220, Chicago, Illinois 60602, on the 25<sup>th</sup> day of April, 2012 at the hour of 10:00 a.m., or as soon thereafter as counsel may be heard, before James L. Kopecky, or another duly designated Hearing Officer of the Secretary of State. A copy of the Rules under the Act pertaining to contested cases is attached to this Notice.

Said hearing will be held to determine whether a permanent Order of Prohibition should be entered against: MG International Consultants LLC, its officers and directors, agents, employees, affiliates, successors and assigns and Humberto J. Martinez individually, ("Respondents"), and/or granting such other relief as may be authorized under the Act including, but not limited to, censure and the imposition of a monetary fine in the maximum amount of \$10,000 per violation, payable within ten (10) business days of the entry of the Order.

The grounds for such proposed action are as follows:

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**Count I**

1. That Respondent MG International Consultants, LLC., ("MG"), is an Illinois corporation which maintains a business address at 70 West Madison Street, Suite 1400, Chicago, Illinois 60602.
2. That Respondent Humberto Martinez, ("Martinez"), is an individual, is the listed agent and manager of MG (together with MG "Respondents") who maintains a business address at 70 West Madison Street, Suite 1400, Chicago, Illinois 60602.
3. That Respondents are Loan Brokers located in this State
4. That on or about November 30, 2011, MG, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and by Martinez, its Manager offered to procure a loan at least one (the "Borrower") in return for an advance fee of Four Thousand (\$4,000.00) Dollars.
5. That Section 15-85a. Of the Act provides, inter alia, that a loan broker shall not, in connection with a contract for the services of a loan broker, either directly or indirectly, do any of the following:
  - 1) Employ any device, scheme or article to defraud.
  - 2) Make any untrue statements of a material fact or omit to state a material fact necessary in order to make the statements made, in the light of circumstances under which they are made, not misleading.
  - 3) Engage in any act, practice or course of business that operates or would business that operates or would operate as a fraud or deceit upon any person.
6. That Borrower never received a loan or the return of his advance deposit from the Respondent.
7. That the above-referenced business entity and individual Respondents MG and Martinez are loan brokers as that term is defined pursuant to Section 15-5.15. of the Illinois Loan Brokers Act of 1995 [815 ILCS 175/15-1 et seq.] (the "Act").
8. That Section 15-10 of the Act provides, inter alia, that it shall be unlawful for any person to engage in the business of loan brokering unless registered under the Act.
9. That Section 15-85. of the Act provides, inter alia, that it is prohibited under the Act for a loan broker to either directly or indirectly act as a loan broker without registration under the Act unless exempt under the Act.

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10. That at all times relevant hereto, Respondents Martinez and MG, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, failed to file an application for registration as a loan broker with the Secretary of State prior to the aforementioned loan offer in the State of Illinois.
11. That by virtue of the foregoing, Respondents Martinez and MG, its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, have violated Section 15-10 and/or 15-85(a) and 15-85(b) of the Act.

**Count II**  
**Willful Contempt of Prohibition Order**

1. That at all times relevant hereto, Respondents were not registered with the Secretary of State of Illinois as Loan Brokers, and Martinez listed as MG's manager and Martinez individually prior to the aforementioned activities in and from the State of Illinois, was PROHIBITED by the Secretary of State of Illinois from engaging in the business of loan brokering in or from the State of Illinois.
2. That section Sec. 15-5.15 of the Act provides in part:  
(a) "Loan Broker" means any person who, in return for a fee, commission, or other compensation from any person, promises to procure a loan for any person or assist any person in procuring a loan from any third party, or who promises to consider whether or not to make a loan to any person..."
3. That on October 30, 2007 a permanent Order of Prohibition was entered against HJM international, inc., its officers, directors, employees agents and assigns and Respondent Martinez permanently prohibiting them from acting as loan brokers in the State of Illinois.
4. That Section 15-65 of the Act provides: Any person who willfully violates this Act commits a class 4 felony.
5. That by virtue of the foregoing, the Respondent has violated Section 15-65 of the Act.

You are further notified that you are required pursuant to Section 130.1104 of the Rules and Regulations (14 Ill. Adm. Code 130) (the "Rules"), to file an answer to the allegations outlined above within thirty (30) days of the receipt of this notice. A failure to file an answer within the prescribed time shall be construed as an admission of the allegations contained in the Notice of Hearing.

You are also notified, pursuant to the Illinois Administrative Code, Title 14, Subtitle A, Chapter 1, Part 130, Subpart K, Procedures for Administrative Hearings: Section 130.1102 c);

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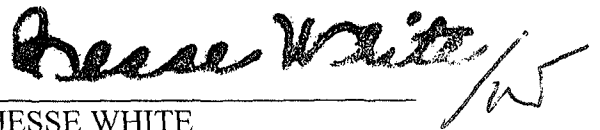
which in part provides: "That by requesting a hearing the Respondent agrees to a tolling of the time limitation on the effectiveness of the Temporary Order or Prohibition or Suspension for 60 days from the date the request is received by the Department."

Furthermore, you may be represented by legal counsel; may present evidence; may cross-examine witnesses and otherwise participate. A failure to so appear shall constitute a default; unless any Respondent has upon due notice moved for and obtained a continuance.

A copy of the Rules, promulgated under the Act and pertaining to hearings held by the Office of the Secretary of State, Securities Department, is posted at: <http://www.cyberdriveillinois.com/departments/securities/lawrules.html>

Delivery of notice to the designated representative of any Respondent constitutes service upon such Respondent.

Dated: This 5<sup>th</sup> day of March 2012.



JESSE WHITE  
Secretary of State  
State of Illinois

Attorney for the Secretary of State:

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Hearing Officer:

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