

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

IN THE MATTER OF: LEGEND MERCHANT GROUP, INC.)
_____)

FILE NO. C1200118

ORDER OF CANCELLATION

TO RESPONDENT: **LEGEND MERCHANT GROUP, INC.**
 (CRD # 5155)
 30 Broad Street, 38th Floor
 New York, NY 10004

This matter having come on for consideration before JESSE WHITE, Secretary of State, through his designated representative, the Securities Director, and having been fully advised in the premises by the staff of the Illinois Securities Department, Office of the Secretary of State, (the "Department") here in finds:

1. That Legend Merchant Group, Inc. registered as a Dealer with the State of Illinois on July 13, 1987 pursuant to Section 8 of the Illinois Securities Law [815 ILCS 5/1 et seq.] (the "Act").
2. That on May 11, 2012, Respondent filed a request for termination of its registration with the Department.
3. That on or about May 11, 2012, Respondent filed the same request for termination in each and every state in which it was registered.
4. That Section 8.E(2) of the Act provides, inter alia, that if the Secretary of State finds that any registrant or applicant for registration is no longer in business as a dealer or cannot be located after reasonable search, the Secretary of State may by order cancel the registration or application.
5. That the Department has determined that Respondent has ceased to do business as a dealer in the State of Illinois.

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6. That it is in the public interest to enter an order, which cancels the dealer registration of the Respondent in the State of Illinois.

NOW THEREFORE IT IS HEREBY ORDERED: That the dealer registration of the Respondent in the State of Illinois is hereby **CANCELLED**.

DATED: This 1st day of June 2012.



JESSE WHITE
Secretary of State
State of Illinois

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