

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

IN THE MATTER OF: MH INVESTMENTS LLC.

FILE NO. 1100042

CONSENT ORDER OF WITHDRAWAL

TO THE RESPONDENT:                   MH Investments LLC. (CRD#: 148785)  
  c/o Meighan Harahan  
  7175 E. Camelback Road #506  
  Scottsdale, Arizona 85251

WHEREAS, Respondent on the 14th day of September, 2011 executed a certain Stipulation to Enter Consent Order of Withdrawal (the "Stipulation"), which hereby is incorporated by reference herein.

WHEREAS, by means of the Stipulation, Respondent has admitted to the jurisdiction of the Secretary of State and service of the Notice of Hearing of the Secretary of State, Securities Department, dated July 26, 2011 in this proceeding (the "Notice") and Respondent has consented to the entry of this Consent Order of Withdrawal ("Consent Order").

WHEREAS, by means of the Stipulation, the Respondent acknowledged, without admitting or denying the truth thereof, that the following allegations contained in the Notice of Hearing shall be adopted as the Secretary of State's Findings of Fact

1. That at all relevant times, the Respondent was registered with the Secretary of State as an investment advisor in the State of Illinois pursuant to Section 8 of the Act.
2. That Section 8.D(9)(a) of the Act requires that each investment advisor registered in the State of Illinois file a Designated Principal(s) Form ("DPF") with the Secretary of State by December 31 of the current year for the next calendar year.
3. That the Respondent failed to file the DPF Form by December 31, 2010.
4. That the Respondent has refused and continues to refuse to file the DPF Form and pay the late filing fee.

Consent Order of Withdrawal

2

5. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the provisions of the Act for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
6. That by virtue of the foregoing, the Respondent has committed a violation of Section 12.D of the Act.
7. That Section 8.E(1)(g) of the Act provides that the registration of an investment advisor may be revoked if it has violated any of the provisions of this Act.

WHEREAS, by means of the Stipulation Respondent has acknowledged, without admitting or denying the averments, that the following shall be adopted as the Secretary of State's Conclusion of Law:

The Respondent's registration as an investment adviser in the State of Illinois is subject to revocation pursuant to Section 8.E(1)(g) of the Act.

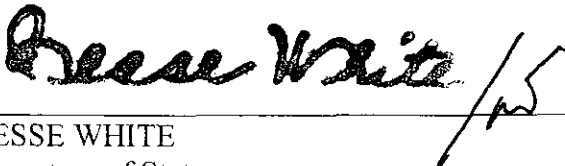
WHEREAS, by means of the Stipulation Respondent has acknowledged and agreed that they shall cause to have their registration as an investment adviser in the State of Illinois withdrawn within three (3) days from the entry of this Consent Order.

WHEREAS, the Secretary of State, by and through his duly authorized representative, has determined that the matter related to the aforesaid formal hearing may be dismissed without further proceedings.

NOW THEREFORE IT SHALL BE AND IS HEREBY ORDERED THAT:

1. The Respondent shall cause to have their registration as an investment adviser in the State of Illinois withdrawn within three (3) days from the entry of this Consent Order.
2. The formal hearing scheduled on this matter is hereby dismissed without further proceedings.

ENTERED This 16<sup>th</sup> day of September, 2011.

  
\_\_\_\_\_  
JESSE WHITE  
Secretary of State  
State of Illinois