

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: REAL ESTATE ON THE RADIO, LLC,)
and RB CONSULTING, INC., THEIR OFFICERS and DIRECTORS,)
MANAGERS, MEMBERS, AGENTS, EMPLOYEES, AFFILIATES,) FILE NO. 1100344
SUCCESSORS and ASSIGNS, AND RONALD M. VERGARA,)
INDIVIDUALLY)

CORRECTED TEMPORARY ORDER OF PROHIBITION

TO RESPONDENTS: Real Estate on the Radio, L.L.C.
c/o Ronald M. Vergara, Manager
1016 West Jackson Blvd., 2nd Floor
Chicago, Illinois 60607

RB Consulting, Inc.
c/o Ronald M. Vergara, President
1016 West Jackson Blvd., 2nd Floor
Chicago, Illinois 60607

Real Estate on the Radio, L.L.C.
c/o F & G Agents, Inc.
10 South LaSalle Street, Suite 2910
Chicago, Illinois 60603

RB Consulting, Inc.
c/o F & G Agents, Inc.
10 South LaSalle Street, Suite 2910
Chicago, Illinois 60603

Ronald M. Vergara
1301 West Washington Blvd., Unit 506
Chicago, Illinois 60607

Corrected Temporary Order of Prohibition

- 2 -

On information and belief, I, Jesse White, Secretary of State for the State of Illinois, through my designated representative, who has been fully advised in the premises by the staff of the Securities Department, Office of the Secretary of State, herein find:

1. That Respondent Real Estate on the Radio, LLC, is an Illinois Limited Liability Company ("REOR"), not in good standing, that maintained a business address at 1016 West Jackson Blvd., 2nd Floor, Chicago, Illinois 60607.
2. That Respondent RB Consulting, Inc., an Illinois Corporation ("RB"), not in good standing, that maintained a business address at 1016 West Jackson Blvd., 2nd Floor, Chicago, Illinois 60607.
3. That Respondent Ronald M. Vergara, Manager of REOR and President of RB, ("Vergara") collectively with REOR and RB (the "Respondents") maintained a residence address at 1301 West Washington Blvd., Unit 506, Chicago, Illinois 60607.
4. That during approximately the last half of 2010 through about March 2011 Vergara and REOR hosted a weekly live radio show broadcast Saturdays at 10AM Central Time on WLS AM. The show promised a wealth of Chicago real estate information from leading industry experts: "Get the inside scoop on breaking information not readily available to the public. From acquisition to finance Real Estate on the Radio has you covered."
5. That more than one Illinois residents ("Investor") listening to the broadcast responded by visiting or calling REOR.
6. That subsequent to Investor's visit and telephone response to the advertisement, Respondent's representative Vergara pursued a relationship with Investor, communicating by phone for the purpose of selling an interest in a Real Estate Investment Trust issued by RB at the price of \$50,000.00 that would be put into and go towards a rehab project. In return Investor would receive a promissory note (the "Offering").
7. That in January of 2011 Vergara as the representative of REOR and RB called and offered Investor in exchange for \$50,000.00 the principal back plus interest of 25 per cent (25%) per annum from January 10, 2011, payable in full on or before April 29, 2011 (the "Due Date").
8. That subsequent to the foregoing solicitation, Investor purchased the Offering with the expectation that he would receive a return of 25 per cent (25%) per annum payable on the Due Date, along with repayment of the principal.

Corrected Temporary Order of Prohibition

- 3 -

9. That from April 29, 2011 through the present, Investor requested payment via telephone calls, meetings and email. Since the Due Date, through at least the end of May, 2011, Respondent told Investor that due to economic conditions the properties were not worth what he had thought and could not be sold, hence his failure to pay.
10. That to this date Investor, having not been told of any contingency on repayment, has not received back the principal or the promised interest on the Note.
11. That the activities described in paragraphs 4 through 8 above constitute the offer and sale of a Note and therefore a security as those terms are defined in Sections 2.1, 2.5 and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act").
12. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 or those offered or sold in transactions exempt under Section 4 shall be registered either by coordination or by qualification prior to their offer or sale in the State of Illinois.
13. That Respondents failed to file with the Secretary of State an application for registration of the investment opportunity described above as required by the Act and that as a result the security was not registered pursuant to Section 5 of the Act prior to its offer in the State of Illinois.
14. That Section 12.A of the Act provides, inter alia, that it shall be a violation for any person to offer or sell any security except in accordance with the provisions of the Act.
15. That Section 12.D of the Act provides, inter alia, that it shall be a violation for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
16. That by virtue of the foregoing, Respondents have violated Sections 12.A and 12.D of the Act, and Respondents will violate the Act again if they make further offers, or if they make any sales, of the investment opportunity described above in the State of Illinois.
17. That Vergara knew or should have known of the risks to the Corporation's obligation to repay Investor the promised return, but failed and refused to disclose such risks to Investor.
18. That Section 12.F of the Act provides that it shall be a violation of the Act to engage in any transaction, practice or course of business in connection with the sale or purchase of securities which work or tends to work a fraud or deceit upon the purchaser.

Corrected Temporary Order of Prohibition

- 4 -

19. That Pursuant to Section 12.G of the Act, it is a violation of the Act to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading.
20. That by virtue of the foregoing, Respondents have violated Sections 12.F and 12.G of the Act, and Respondents will violate the Act again if they make further offers, or if they make any sales, of the investment opportunity described above in the State of Illinois.
21. That the aforementioned findings are based upon credible evidence.
22. That Section 11.F(2) of the Act provides, inter alia, that the Secretary of State may temporarily prohibit the offer or sale of securities by any person, without notice and prior hearing, if the Secretary of State shall deem it necessary to prevent an imminent violation of the Act or to prevent losses to Investors that will occur as a result of prior violations of the Act.
23. That the entry of this Temporary Order prohibiting Respondents Real Estate on the Radio, LLC, RB Consulting, Inc., or their members, managers, officers, directors, managers, agents, affiliates, successors, assigns, employees, and Ronald M. Vergara, individually, from offering or selling securities in the State of Illinois is in the public interest and for the protection of the investing public and is consistent with the purposes intended by the provisions of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents Real Estate on the Radio, LLC, RB Consulting, Inc., or their members, managers, officers, directors, managers, agents, affiliates, successors, assigns, employees, and Ronald M. Vergara, individually, are PROHIBITED from offering or selling securities in or from this State until further Order of the Secretary of State.

NOTICE is hereby given that Respondents may request a hearing on this matter by transmitting such request in writing to the Director, Illinois Securities Department, 69 West Washington Street, Suite 1220, Chicago, Illinois 60602. Such request must be made within thirty (30) calendar days of the date of entry of the Temporary Order of Prohibition. Upon receipt of a request for hearing, a hearing will be scheduled as soon as reasonably practicable. A request for hearing will not stop the effectiveness of this Temporary Order and will extend the effectiveness of this Temporary Order for sixty days from the date the hearing request is received by the Department.

Corrected Temporary Order of Prohibition

- 5 -

FAILURE BY ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) CALENDAR DAYS AFTER ENTRY OF THIS TEMPORARY ORDER OF PROHIBITION SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND SHALL CONSTITUTE SUFFICIENT BASIS TO MAKE THIS TEMPORARY ORDER OF PROHIBITION FINAL.

ENTERED: This 26th day of October, 2011.

A handwritten signature in black ink, appearing to read "Jesse White", is written over a horizontal line. The signature is stylized and includes a flourish at the end.

JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:

Samuel F. Freiman
Illinois Securities Department
69 West Washington Avenue
Suite 1220
Chicago, Illinois 60602
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