

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

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IN THE MATTER OF: RGN INVESTMENT, GROUP INC. , )  
ITS OFFICERS, AND DIRECTORS, AGENTS, EMPLOYEES, ) FILE NO. 1000394  
AFFILIATES, SUCCESSORS AND ASSIGNS, and )  
ROBERT G. NELSON, INDIVIDUALLY. )

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TEMPORARY ORDER OF PROHIBITION

TO RESPONDENTS: RGN Investment group, Inc.  
14655 South 82<sup>nd</sup> Avenue  
Orland Park, Illinois

Robert G. Nelson  
8900 West 121<sup>st</sup> Street  
Palos Park, Illinois 60464

On information and belief, I, Jesse White, Secretary of State for the State of Illinois, through my designated representative, who has been fully advised in the premises by the staff of the Securities Department, Office of the Secretary of State, herein find:

1. That RGN Investment group, Inc., ("RGN") was an Illinois corporation, at all times relevant herein which maintained a business address at 14655 South 82<sup>nd</sup> Avenue, Orland Park, Illinois.
2. That Robert G. Nelson ("Nelson" collectively with RGN "Respondents") at all times relevant herein is an individual who maintained a residence at 8900 West 121<sup>st</sup> Street, Palos Park, Illinois 60664.
3. That on or about July 8, 2008, or Respondents offered and sold to an Illinois resident (Investor) a promissory note in the price of \$30,000 (the "Note").
4. That the Note provided the Investor would receive interest at the rate of 40% or "12,000.00," which would become due and payable on or before the maturity date of October 10, 2008.

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5. That the investor paid for the Note the sum of \$30,000.00.
6. That thereafter the investor never received interest payments or the return of his principal.
7. That the investor requested the return of his principal and the balance of his interest on numerous occasions, in person by email and telephone but the Respondents failed and refused to return the investor's emails or calls.
8. That the activities described in paragraphs 3 through 5 above constitute the offer and sale of a promissory note or certificate of interest or participation in a profit-sharing agreement or an investment contract and therefore a security as those terms are defined in Sections 2.1 and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act").
9. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 or those offered or sold in transactions exempt under Section 4 shall be registered either by coordination or by qualification prior to their offer or sale in the State of Illinois.
10. That Respondents failed to file with the Secretary of State an application for registration of the investment opportunity described above as required by the Act and that as a result the security was not registered pursuant to Section 5 of the Act prior to its offer in the State of Illinois.
11. That Section 12.A of the Act provides, inter alia, that it shall be a violation for any person to offer or sell any security except in accordance with the provisions of the Act.
12. That Section 12.D of the Act provides, inter alia, that it shall be a violation for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
13. That by virtue of the foregoing, Respondents have violated Sections 12.A and 12.D of the Act, and Respondents will violate Section 12.A of the Act again if they make further offers, or if they make any sales, of the investment opportunity described above in the State of Illinois.
14. That on January 23, 2008 an Order of Permanent Prohibition was entered in the matter of F.C. Financial, Inc., its officers, directors, employees, agents, affiliates, successors and assigns in File number 0700249. Robert G. Nelson was found to be included in the officers, directors, employees, agents, affiliates, successors and assigns of F. C. Financial, Inc. and Robert G. Nelson was permanently prohibited from offering or selling securities in or from the State of Illinois.
15. That Section 14.A. of the Act provides: Any person who willfully violates this Act commits a class 4 felony.

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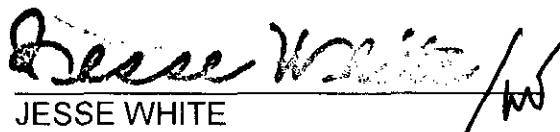
16. That by virtue of the foregoing, Respondent Robert G. Nelson has violated Section 14.A. of the Act.
17. That the aforementioned findings are based upon credible evidence.
18. That Section 11.F(2) of the Act provides, inter alia, that the Secretary of State may temporarily prohibit the offer or sale of securities by any person, without notice and prior hearing, if the Secretary of State shall deem it necessary to prevent an imminent violation of the Act or to prevent losses to Investors that will occur as a result of prior violations of the Act.
19. That the entry of this Temporary Order prohibiting Respondents, or their agents, affiliates, and employees, from offering or selling the above-referenced securities in the State of Illinois is in the public interest and for the protection of the investing public and is consistent with the purposes intended by the provisions of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents are prohibited from offering or selling securities in or from this State until further Order of the Secretary of State.

NOTICE is hereby given that Respondents may request a hearing on this matter by transmitting such request in writing to the Director, Illinois Securities Department, 69 West Wasahington Street, Suite 1220, Chicago, Illinois 60602. Such request must be made within thirty (30) calendar days of the date of entry of the Temporary Order of Prohibition. Upon receipt of a request for hearing, a hearing will be scheduled as soon as reasonably practicable. A request for hearing will not stop the effectiveness of this Temporary Order and will extend the effectiveness of this Temporary Order for sixty days from the date the hearing request is received by the Department.

FAILURE BY ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) CALENDAR DAYS AFTER ENTRY OF THIS TEMPORARY ORDER OF PROHIBITION SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND SHALL CONSTITUTE SUFFICIENT BASIS TO MAKE THIS TEMPORARY ORDER OF PROHIBITION FINAL.

ENTERED: This 18<sup>th</sup> day of October 2010.



JESSE WHITE  
Secretary of State  
State of Illinois

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Attorney for the Secretary of State:

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