

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: ASIA PACIFIC ENERGY, Inc.) FILE NO. 0900086
ITS OFFICERS, AND DIRECTORS, AGENTS, MANAGERS,)
EMPLOYEES, MEMBERS, AFFILIATES, SUCCESSORS,)
AND ASSIGNS.)

TEMPORARY ORDER OF PROHIBITION

TO RESPONDENTS: Asia Pacific Energy, Inc.
5001 LBJ Freeway, Suite 700
Dallas, Texas 75244

On information and belief, I, Jesse White, Secretary of State for the State of Illinois, through my designated representative, who has been fully advised in the premises by the staff of the Securities Department, Office of the Secretary of State, herein find:

1. That Asia Pacific Energy, Inc., is a corporation that was registered in Nevada on or about December 19, 2005, (hereinafter "Respondent") and at all times relevant herein maintained a business address at 5001 LBJ Freeway, Suite 700, Dallas, Texas 75244.
2. That during March and April, 2006, or thereabouts, a representative of Respondent, cold-called at least one Illinois resident (the "Purchaser") offering to sell Capital Stock. (the "Offering").
3. That subsequent to the foregoing telephone solicitation, Respondents e-mailed to Purchaser an "Investment Brochure" and two Subscription Agreements (the "Offering Documents") for the Offering.
4. That following receipt of the Offering Documents the Purchaser executed and returned said document and thereafter made two payments. One payment of \$17,500.00 on April 5, 2006 for 10,000,000 shares at \$0.001 par value, paid and non-assessable, and a second payment of \$17,500.00 on May 15, 2006 for an additional 10,000,000 shares at \$0.001 par value, paid and non-assessable.

Temporary Order of Prohibition

-2-

5. That the activities described in paragraphs 2, 3 and 4 above constitute the offer and sale of shares of capital stock and therefore a security as those terms are defined in Sections 2.1, 2.5, and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act").
6. That Section 5 of the Act provides, *inter alia*, that all securities except those exempt under Section 3 or those offered or sold in transactions exempt under Section 4 shall be registered either by coordination or by qualification prior to their offer or sale in the State of Illinois.
7. That Respondent failed to file with the Secretary of State an application for registration of the securities described above as required by the Act and that as a result the security was not registered pursuant to Section 5 of the Act prior to its offer in the State of Illinois.
8. That Respondent delivered to the Purchaser the Capital Stock without being accompanied or preceded by a prospectus as required by the Act, and omitted or failed to disclose the following material facts: the risks related to the purchase of shares of stock in a company that specializes in oil and gas exploration and information regarding the assets, liabilities, profits, losses, cash flow, and other financial data of Respondent.
9. That Section 12.A of the Act provides, *inter alia*, that it shall be a violation for any person to offer or sell any security except in accordance with the provisions of the Act.
10. That Section 12.B of the Act provides, *inter alia*, that it shall be a violation for any person to fail to deliver to a Purchaser any security required to be registered under Section 5 unless accompanied or preceded by a prospectus that meets the requirements of the pertinent subsection of Section 5.
11. That Section 12.D of the Act provides, *inter alia*, that it shall be a violation for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
12. That Section 12.G of the Act provides, *inter alia*, that it shall be a violation of the provisions of the Act to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading.
13. That Section 12.I, of the Act provides, *inter alia*, that it shall be a violation of the provisions of the Act to employ any device, scheme or artifice to defraud in connection with the sale or purchase of any security, directly or indirectly.
13. That by virtue of the foregoing, Respondent has violated Sections 12.A, 12.B, 12.D, 12.G and 12.I of the Act.

Temporary Order of Prohibition

-3-

14. That the aforementioned findings are based upon credible evidence.
15. That Section 11.F (2) of the Act provides, inter alia, that the Secretary of State may temporarily prohibit the offer or sale of securities by any person, without notice and prior hearing, if the Secretary of State shall deem it necessary to prevent an imminent violation of the Act or to prevent losses to investors that will occur as a result of prior violations of the Act.
16. That the entry of this Temporary Order prohibiting Respondent, or its officers, directors, agents, affiliates, and employees, from offering or selling securities in the State of Illinois is in the public interest and for the protection of the investing public and is consistent with the purposes intended by the provisions of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondent **Asia Pacific Energy, Inc.** is **TEMPORARILY PROHIBITED** from offering or selling securities in or from this State until the further Order of the Secretary of State.

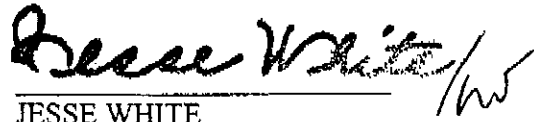
NOTICE is hereby given that Respondent may request a hearing on this matter by transmitting such request in writing to the Director, Illinois Securities Department, 69 West Washington Street, Suite 1220, Chicago, Illinois 60602. Such request must be made within thirty (30) calendar days of the date of entry of the Temporary Order of Prohibition. Upon receipt of a request for hearing, a hearing will be scheduled as soon as reasonably practicable. A request for hearing will not stop the effectiveness of this Temporary Order and will extend the effectiveness of this Temporary Order for sixty days from the date the hearing request is received by the Department.

Temporary Order of Prohibition

-4-

FAILURE BY ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) CALENDAR DAYS AFTER ENTRY OF THIS TEMPORARY ORDER OF PROHIBITION SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND SHALL CONSTITUTE SUFFICIENT BASIS TO MAKE THIS TEMPORARY ORDER OF PROHIBITION FINAL.

Dated: This 30th day of August 2010.

A handwritten signature in black ink that reads "Jesse White" followed by a stylized flourish or initials.

JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:

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