

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

IN THE MATTER OF:)	
)	
Brian Bodie;)	
Mortgage Desk Inc. , its partners, members,)	
officers, directors, agents, employees,)	
affiliates, successors and assigns;)	
Duke LeBeau Inc. , its partners, members,)	File Number: 0800052
officers, directors, agents, employees,)	
affiliates, successors and assigns;)	
Prestar Financial , its partners, members,)	
officers, directors, agents, employees,)	
affiliates, successors and assigns;)	

NOTICE OF HEARING

TO RESPONDENTS:

Brian Bodie
3053 W. Palmer Square
Chicago, Illinois 60647

Mortgage Desk Inc.
3055 West Armitage
Chicago, Illinois 60647

Duke LeBeau Inc.
Kevin LeBeau (Agent)
RR 3 Deerpath Road, Box 741A
Aurora, Illinois 60506-9006

Prestar Financial
3055 West Armitage
Chicago, Illinois 60647

You are hereby notified that pursuant to Section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act") and 14 Ill. Adm. Code 130, Subpart K, a public hearing will be held at 69 West Washington Street, Suite 1220, Chicago, Illinois 60602, on the 9th day of June, 2010 at the hour of 10:00 a.m. or as soon as possible

NOTICE OF HEARING

-2-

thereafter, before James Kopecky Esq., or such other duly designated Hearing Officer of the Secretary of State.

Said hearing will be held to determine whether an Order shall be entered pursuant to Section 11.E of the Act prohibiting; Brian Bodie, Mortgage Desk and his/its partners, members, officers, directors, agents, employees, affiliates, successors and assigns, Duke LeBeau, Inc, and his/its partners, members, officers, directors, agents, employees, affiliates, successors and assigns, and Prestar Financial and his/its partners, members, officers, directors, agents, employees, affiliates, successors and assigns, (the "Respondent ") from selling or offering for sale securities in the State of Illinois and/or granting such other relief as may be authorized under the Act including but not limited to the imposition of a monetary fine in the maximum amount pursuant to Section 11.E of the Act, payable within ten (10) business days of the entry of the Order.

The grounds for such proposed action are as follows:

Count I

FAILURE TO REGISTER SECURITIES

1. Respondent Brian Bodie ("Bodie"), a natural person, has a last known address in Chicago, Illinois.
2. Respondent Mortgage Desk Inc. was an Illinois Corporation, with the last known address of RR 3 Deerpath Road, Box 741A, Aurora, Illinois 60506-9006; respondent Brian Bodie was the registered agent and the corporation was dissolved August 8, 2008.
3. Respondent Duke LeBeau, Inc. ("LeBeau ") was an Illinois Corporation, with the last known address of RR 3 Deerpath Road, Box 741A, Aurora, Illinois 60506-9006; Kevin LeBeau was the registered agent and the corporation was dissolved August 8, 2008.
4. Respondent Prestar Financial, Inc. ("Prestar ") is an unknown entity with the last known address of RR 3 Deerpath Road, Box 741A, Aurora, Illinois 60506-9006.
5. Beginning in 2003 and continuing through 2009, Respondents offered and sold to Illinois Residents, Notes, including Installment Notes, Promissory Notes (Notes) and Bonds.
6. The Notes and Bonds offered and sold to the Illinois residents promised interest rates between 10.25% and 15% (fifteen) percent interest with varying maturities.
7. The activities described above constitute the offer and sale of a Note, including Installment Notes, Promissory Notes (Notes) and Bonds and therefore a security as those terms are defined in Sections 2.1, 2.5, and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5/1 *et. seq.*] (the "Act")

NOTICE OF HEARING

-3-

8. Section 5 of the Act provides, *inter alia*, that all securities except those exempt under Section 3 or those offered or sold in transactions exempt under Section 4 “shall be registered either by coordination or by qualification prior . . . to their offer or sale” in the State of Illinois.
9. Respondent failed to file with the Secretary of State an application for registration of the securities described above as required by the Act and, as a result, the security was not registered pursuant to Section 5 of the Act prior to its offer in the State of Illinois.
10. Section 12.A of the Act provides, *inter alia*, that it shall be a violation for any person “to offer or sell any security except in accordance with the provisions of the Act.”
11. Section 12.D of the Act provides, *inter alia*, that it shall be a violation for any person “to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.”
12. By virtue of the foregoing, Respondents violated Sections 12.A and 12.D of the Act.

Count II

FRAUD IN THE SALE OF SECURITIES

- 1-6. That paragraphs one (1) through six (6) of Count I are re-alleged and incorporated herein.
7. That Respondents engaged in a Scheme in which they took investors money on the premise that they owned certain property that and their money would be secure; however certain property addresses and pin numbers given to investors to secure their investments were properties that the respondents did not own at the time of the scheme.
8. That Respondents were told investors they would use the money to improve certain properties, no improvements were made to those properties.
9. That Respondents offered substantially high interest rates and to date the respondent has refused to re-pay the investors.
10. To date Respondents have failed to repay the investors.
11. That Section 12.F of the Act provides that it shall be a violation of the Act for any person to engage in any transaction, practice or course of business in connection with the sale or purchase of securities which works or tends to work a fraud or deceit upon the purchaser or seller thereof.
12. That Section 12.G of the Act provides that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a

NOTICE OF HEARING

-4-

material fact necessary in order to make the statements made, in the light of the circumstances in which they were made, not misleading.

13. That by virtue of the forgoing, respondent violated Section 12.F and Section 12.G of the Act.

Count III

UNREGISTERED DEALER/SALESPERSON

- 1-6. That paragraphs one (1) through six (6) of Count III are re-alleged and incorporated herein.
7. Through the conduct described in paragraphs three (3) through five (5), the respondent acted as a dealer and/or salesperson for the sale of copious promissory notes to investors.
8. That 12.C of the Act provides, *inter alia*, that it shall be a violation of the Act for any person to act as a dealer, salesperson, investment advisor, or investment advisor representative, unless registered such, where such registration is required under this Act.
9. That at all relevant times, the respondent was not registered as a dealer and/or salesperson under the Act.
10. That by acting as a salesperson and/or dealer in the State of Illinois, without being registered as such, respondent violated section 12.C of the Act.
11. The aforementioned findings are based upon credible evidence.
12. Section 11.F(2) of the Act provides, *inter alia*, that the Secretary of State may temporarily prohibit the offer or sale of securities by any person, without notice and prior hearing, if the Secretary of State shall deem it necessary to prevent an imminent violation of the Act or to prevent losses to investors that will occur as a result of prior violations of the Act.

You are further notified that you are required pursuant to Section 130.1104 of the Rules and Regulations (14 ILL. Adm. Code 130)(the "Rules"), to file an answer to the allegations outlined above within thirty (30) days of the receipt of this Notice. A failure to file an answer within the prescribed time shall be construed as an admission of the allegations contained in the Notice of Hearing.

Furthermore, you may be represented by legal counsel; may present evidence; may cross-examine witnesses and otherwise participate. A failure to so appear shall constitute default, unless any Respondent has upon due notice moved for and obtained a continuance.

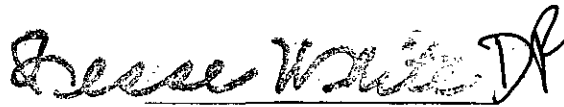
NOTICE OF HEARING

-5-

A link of the Rules, promulgated under the Act and pertaining to hearings held by the Office of the Secretary of State, Securities Department, is included with this Notice. <http://www.cyberdriveillinois.com/departments/securities/lawrules.html>

Delivery of Notice to the designated representative of any Respondent constitutes service upon such Respondent.

Dated: This 19th day of April 2010.

A handwritten signature in black ink that reads "Jesse White" followed by a stylized monogram "JW".

JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:

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Hearing Officer:
James Kopecky
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