

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

IN THE MATTER OF: CARTER SECURITIES LLC.)
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FILE NO. 0900211

ORDER OF CANCELLATION

TO THE RESPONDENT: Carter Securities LLC. (CRD#: 136350)
215 East 58th Street Apt. 25G
New York, New York 10065

Carter Securities LLC. (CRD#: 136350)
767 Third Avenue 27th Floor
New York, New York 10017

This matter having come on for consideration before JESSE WHITE, Secretary of State, through his designated representative, the Securities Director, and having been fully advised in the premises by the staff of the Illinois Securities Department, Office of the Secretary of State, (the "Department") herein finds:

1. That Carter Securities LLC, (the "Respondent") is now and at all times relevant hereto was registered as a dealer in the State of Illinois pursuant to Section 8 of the Illinois Securities Law [815 ILCS 5/1 et seq.] (the "Act").
2. That the Financial Industry Regulatory Authority ("FINRA") suspended the Respondent from membership on April 14, 2009 for its failure to file a certain required report.
3. That the Department sent letters to the Respondent by means of certified mail, return receipt requested on May 15, 2009 and June 30, 2009, seeking further information regarding the April 14, 2009 FINRA suspension.
4. Both letters were returned to the Department by the United States Postal Service ("USPS") as undeliverable.

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5. That Section 8.E(2) of the Act provides, inter alia, that if the Secretary of State finds that any registrant or applicant for registration is no longer in business as a dealer or cannot be located after reasonable search, the Secretary of State may by order cancel the registration or application.
6. That the Department has determined that the Respondent has ceased to do business as a dealer in the State of Illinois.
7. That it is in the public interest to enter an order, which cancels the dealer registration of the Respondent in the State of Illinois.

NOW THEREFORE IT IS HEREBY ORDERED: That the dealer registration of the Respondent in the State of Illinois is hereby **CANCELLED**.

DATED: This 23rd day of September 2009.

Handwritten signature of Jessie White in cursive script, with a horizontal line underneath the signature.

JESSIE WHITE
Secretary of State
State of Illinois

Daniel A. Tunick
Enforcement Attorney
Illinois Securities Department
Office of Secretary of State
69 West Washington St.- Suite 1220
Chicago, IL 60602
Telephone: 312.793.4433
Facsimile: 312.793.1202