

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF:)
PETROTECH RESOURCES CORPORATION) FILE NO.: 0700587
ITS OFFICERS, DIRECTORS,)
EMPLOYEES, AFFILIATES, SUCCESSORS)
AGENTS AND ASSIGNS)

CONSENT ORDER

TO THE RESPONDENT: Petrotech Resources Corporation
 C/O Michael Morehead, Esq.
 Hinshaw and Culbertson
 400 S. 9th Street
 Suite 200
 Springfield, Illinois 62701-1650

Petrotech Resources corporation
C/O Hunter Durham Esq.
130 Public Square
Columbia, Ky. 42728-0100

WHEREAS, Respondent Petrotech Resources Corporation, (the "Respondent") on May 29, 2009, executed a certain Stipulation To Enter Consent Order (the "Stipulation"), which hereby is incorporated by reference herein.

WHEREAS, subject to the terms and conditions contained in the Stipulation and solely to resolve and settle this matter, the Respondent, while neither admitting nor denying the allegations contained in the Department's Notice of Hearing and absent any formal adjudication of the issues, has agreed and consented to the entry of this Consent Order.

WHEREAS, the Secretary of State, Illinois Securities Department by and through its designated representative, the Securities Director, has determined that the matter related to the aforesaid formal hearing may be dismissed without further proceeding or formal adjudication.

WHEREAS, the Respondent has acknowledged, while neither admitting or denying the truth thereof, that the allegations contained in paragraph eight (8) of the Stipulation shall be adopted as the Secretary of State's Findings of Fact as follows:

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- a. That Respondent, Petrotech Resources Corporation is a business entity, with a last known address of Post Office Box #1980, Glasgow, Ky. 42142;
- b. That on or about February 20, 2007, Respondent Petrotech Resources Corporation, by and through its officers, directors, and employees offered and sold to an Illinois resident, one half (1/2) unit of the West Edmonton Development #1 General Partnership Venture;
- c. That the above referenced one half unit of the West Edmonton Development #1 General Partnership Venture is a security as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act");
- d. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
- e. That Section 12.A of the Act provides, inter alia, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
- f. That at all times relevant hereto, Respondent Petrotech resources Corporation, by and through its officers, directors, and employees failed to file an application for registration of the above-referenced security with the Secretary of State prior to any such offer or sale in the State of Illinois;

WHEREAS, the Respondent has acknowledged, while neither admitting or denying the truth thereof, that the allegations contained in paragraph nine (9) of the Stipulation shall be adopted as the Secretary of State's Conclusions of Law as follows:

- a. That by virtue of the foregoing, Respondent Petrotech Resources Corporation, by and through its officers, directors, and employees has violated Section 12.A of the Act;

WHEREAS, the Respondent has made a voluntary offer to the individual identified in the Illinois Securities Department's

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Notice of Hearing providing for an offer to rescind the aforesaid February 20, 2007 sale of the West Edmonton Development #1 General Partnership Venture and said offer has been accepted by said individual.

NOW THEREFORE IT IS HEREBY ORDERED THAT:

1. The allegations contained in paragraph eight (8) and paragraph nine (9) of the Stipulation shall be and are hereby adopted as the Secretary of State's Findings of Fact and Conclusions of Law;
2. The Respondent, Petrotech Resources Corporation, shall be prohibited from offering and/or selling securities in the State of Illinois except in compliance with the Act; and
3. The Temporary Order of Prohibition, previously entered by the Secretary of State, Illinois Securities Department in connection with this matter shall be and hereby is dismissed with no further action.

ENTERED: This 2nd day of June, 2009.



JESSE WHITE
Secretary of State
State of Illinois

NOTICE: Failure to comply with the terms of this Order shall be a violation of Section 12(D) of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"). Any person or entity who fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of this Order, shall be guilty of a Class 4 felony.

Attorney for the Secretary of State
Johan Schripsema
Illinois Securities Department
350 Seright, Suite C
Harrisburg, Illinois 62946
Telephone: (618) 253-2007