

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

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IN THE MATTER OF: GLOBAL TIMBER AND RESOURCES )  
CORPORATION OF CASA GRANDE, )  
ITS OFFICERS, DIRECTORS, ) File No. 0800502  
EMPLOYEES, AFFILIATES, SUCCESSORS, )  
AGENTS AND ASSIGNS, )  
AND GEORGE D. MILLER )  
)

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CONSENT ORDER

TO THE RESPONDENTS: George D. Miller  
Global Timber and Resources Corporation  
of Casa Grande  
C/O Jack P. Cranley, Esq.  
#2 Butternut Lane  
Glen Carbon, Illinois 62034

WHEREAS, Respondents Global Timber and Resources Corporation of Casa Grande and George D. Miller, (the "Respondents") on April 30, 2009, executed a certain Stipulation To Enter Consent Order (the "Stipulation"), which hereby is incorporated by reference herein.

WHEREAS, by means of the Stipulation, the Respondents have admitted to the jurisdiction of the Secretary of State and service of the Notice of Hearing in this matter and the Respondents have consented to the entry of this Consent Order.

WHEREAS, the Secretary of State, by and through his designated representative, the Securities Director, has determined that the matter related to the aforesaid formal hearing may be dismissed without further proceeding.

WHEREAS, the Respondents have acknowledged, while neither admitting or denying the truth thereof, that the allegations contained in paragraph seven (7) of the Stipulation shall be adopted as the Secretary of State's Findings of Fact as follows:

1. That Respondent, Global Timber and Resources Corporation of Casa Grande (hereinafter, "Global Timber"), is a purported business entity with a last known address of P.O. Box 206, Collinsville, Illinois 62234;

Consent Order

-2-

2. That at all times relevant, the Respondent George D. Miller was President of Global Timber;
3. That on February 20, 2007, Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, offered and sold to LF and PF, Illinois residents, a Promissory Note by which LF and PF would pay Respondents \$30,000 and receive from Respondents a return 8% annual interest computed from May 8, 2003, as well as monthly payments of .50 percent (1/2 of one per cent) of the net profit that Respondents derived from the operations of Global Timber;
4. That as of this date, LF and PF have received no return of any kind from this aforesaid investment;
5. That the aforesaid promissory note is a security as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act");
6. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
7. That Section 12.A of the Act provides, inter alia, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
8. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the Act for any person to fail to file with the Secretary of State any document or application required to be filed under the provisions of the Act;
9. That Section 12.G. of the Act provides that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading;

Consent Order

-3-

10. That at all times relevant hereto, Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;
11. That at all times relevant hereto, the Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, obtained money or property from LF and PF, Illinois residents, by means of an untrue statement of material fact or an omission to state a material fact by representing to LF and PF that LF and PF would receive a return of 8% annual interest computed from May 8, 2003, as well as monthly payments of .50 percent (1/2 of one per cent) of the net profit that Respondents derived from its operations, when in fact LF and PF have never received any return on their aforesaid investment;
12. That Section 11.E(2) of the Act provides, inter alia, that if the Secretary of State shall find that any person has violated subsection D and G of Section 12 of the Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
13. That Section 11.E.(3) of the Act provides, inter alia, that if the Secretary of State shall find that any person is engaging or has engaged in the business of selling or offering for sale securities as a dealer or salesperson without prior thereto and at the time thereof having complied with the registration or notice filing requirements of this Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
14. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as an order of public censure and the costs of investigation and reasonable expenses;
15. That by virtue of the foregoing, the Respondents Global Timber, by and through its Officers, Directors, Employees,

Consent Order

-4-

Affiliates, Successors, Agents and Assigns, and George D. Miller, are subject to a fine of up to \$10,000.00 per violation, costs of investigation, reasonable expenses, an order of censure, and an order which permanently prohibits the Respondents from offering or selling securities in the State of Illinois.

WHEREAS, the Respondents have acknowledged, while neither admitting or denying the truth thereof, that the allegations contained in paragraph eight (8) of the Stipulation shall be adopted as the Secretary of State's Conclusions of Law as follows:

1. That by virtue of the foregoing, Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, have violated Sections 12.A, 12.D and 12.G of the Act;
2. That by virtue of the foregoing, Respondents Global Timber, by and through its Officers, Directors, Employees, Affiliates, Successors, Agents and Assigns, and George D. Miller, are subject to an Order which permanently prohibits Respondent from offering and/or selling securities in the State of Illinois.

NOW THEREFORE IT IS HEREBY ORDERED THAT:

1. The foresaid allegations contained in the Stipulation shall be and are hereby adopted as the Secretary of State's Findings of Fact and Conclusions of Law;
2. The Respondents shall be permanently prohibited from offering and/or selling securities in and/or from the State of Illinois;

ENTERED: This 4<sup>th</sup> day of May, 2009.

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JESSE WHITE  
Secretary of State  
State of Illinois

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NOTICE: Failure to comply with the terms of this Order shall be a violation of Section 12(D) of the Illinois Securities Law of

Consent Order

-5-

1953 [815 ILCS 5] (the "Act"). Any person or entity who fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of this Order, shall be guilty of a Class 4 felony.

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Hearing Officer:  
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