

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

IN THE MATTER OF: MDB CAPITAL GROUP, LLC.

FILE NO. 0900100

**ORDER OF DISMISSAL**

TO THE RESPONDENT: MDB Capital Group, LLC. (B/D#: 42677)  
401 Wilshire Boulevard Suite  
1020 Santa Monica, California 90401

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing may be dismissed against the Respondent.

IT IS HEREBY ORDERED: The Notice of Hearing entered on April 29, 2009 against the Respondent in this matter is dismissed without prejudice.

Dated: This 7<sup>th</sup> day of May 2009.

  
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JESSE WHITE  
Secretary of State

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