

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

_____))
IN THE MATTER OF: TOUCHPOINT SECURITIES CORP.) FILE NO. 0800065
_____))

NOTICE OF HEARING

TO THE RESPONDENT: Touchpoint Securities Corp. (CRD#: 136946)
100 Melrose Avenue
Suite 100
Greenwich, Connecticut 06830

You are hereby notified that pursuant to Section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5/1] (the " Act") and 14 Ill. Adm. Code 130, Subpart K, a public hearing will be held at 69 West Washington Street, Suite 1220, Chicago, Illinois 60602 on the 12th day of November, 2008 at the hour of 10:00 a.m. or as soon as possible thereafter, before James L. Kopecky, Esq. or such other duly designated Hearing Officer of the Secretary of State.

Said hearing will be held to determine whether an Order shall be entered revoking Touchpoint Securities Corp.'s (the " Respondent") registration as an investment advisor in the State of Illinois and/or granting such other relief as may be authorized under the Act including but not limited to the imposition of a monetary fine in the maximum amount pursuant to Section 11.E(4) of the Act, payable within ten (10) business days of the entry of the Order.

The grounds for such proposed action are as follows:

1. That at all relevant times, the Respondent was registered with the Secretary of State as an investment advisor in the State of Illinois pursuant to Section 8 of the Act.
2. That Section 8.D(9) of the Act provides, *inter alia*, No applicant shall be registered or registered as an investment advisor under this Section unless and until each principal of the applicant who is actively engaged in the conduct and management of the applicant's advisory business in this State has passed an examination or completed an educational program conducted by the Secretary of State or an association of investment advisers or similar person, which examination or educational program has been designated by the Secretary of State by rule, regulation or order to be satisfactory for purposes of determining whether the applicant has

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sufficient knowledge of the securities business and laws relating thereto to conduct the business of a registered investment adviser.

3. That, from at least March, 2008 to the present, the Respondent has failed to file with the Secretary of State any report or document that reflects compliance with the aforesaid Section 8.D(9) of the Act.
4. That Section 8.D(10) of the act provides, inter alia, No applicant shall be registered or registered as an investment adviser under this Section 8 unless the application for registration or re registration is accompanied by an application for registration or registration for each person acting as an investment adviser representative on behalf of the adviser and a Securities Audit and Enforcement Fund fee that shall not be returnable in any event is paid with respect to each investment adviser representative.
5. That, from at least March, 2008 to the present, the Respondent has failed to file with the Secretary of State any report or document that reflects compliance with the aforesaid Section 8.D(10) of the Act.
6. That Section 12.D of the Act provides, inter alia, that it shall be a violation of the provisions of the Act for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
7. That Section 8.E(1)(g) of the Act provides that the registration of an investment advisor may be revoked if it has violated any of the provisions of this Act.
8. That by virtue of the foregoing, the Respondent's registration as an investment advisor in the state of Illinois is subject to revocation pursuant to Section 8.E(1)(g) of the Act.

You are further notified that you are required pursuant to Section 130.1104 of the Rules and Regulations (14 Ill. Adm. Code 130) (the "Rules"), to file an answer to the allegations outlined above within thirty (30) days of the receipt of this notice. A failure to file an answer within the prescribed time shall be construed as an admission of the allegations contained in the Notice of Hearing.

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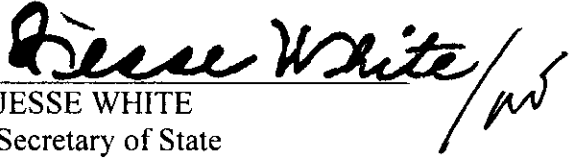
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Furthermore, you may be represented by legal counsel; may present evidence; may cross-examine witnesses and otherwise participate. A failure to so appear shall constitute default, unless any Respondent has upon due notice moved for and obtained a continuance.

A copy of the Rules, promulgated under the Act and pertaining to hearings held the Office of the Secretary of State, Securities Department, is included with this Notice.

Delivery of Notice to the designated representative of any Respondent constitutes service upon such Respondent.

Dated: This 12th day of September 2008.


JESSE WHITE
Secretary of State
State of Illinois

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