

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: UBS FINANCIAL SERVICES, INC.

File No. 0500612


TO THE RESPONDENT: UBS Financial Services, Inc.
CRD Number 8174
C/o Ms. Ilene Marquardt
Managing Director
Deputy General Counsel
UBS Financial Services, Inc.
1200 Harbor Boulevard, 10th Floor
Weehawken, NJ 07086-6791

ORDER OF DISMISSAL

WHEREAS, the Secretary of State, Illinois Securities Department, has determined that, pursuant to a Settlement Agreement, the Notice of Hearing may be dismissed against Respondent UBS Financial Services, Inc.;

IT IS HEREBY ORDERED: The Notice of Hearing in this matter dated July 31, 2008 is dismissed with prejudice.

Dated this 1st day of August, 2008.



JESSE WHITE
Secretary of State
State of Illinois