

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: WESTOR CAPITAL GROUP, INC.) FILE NO. 0800298
)

NOTICE OF HEARING

TO THE RESPONDENT: Westor Capital Group, Inc.
(B/D#: 103823)
1039 Robinson Road
Mohawk, New York 13407

You are hereby notified that pursuant to Section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act") and 14 Ill. Adm. Code 130, Subpart K, a public hearing will be held at 69 West Washington Street, Suite 1220, Chicago, Illinois 60602, on the 1st day of October, 2008 at the hour of 10:00 a.m. or as soon as possible thereafter, before George Berbas Esq., or such other duly designated Hearing Officer of the Secretary of State.

Said hearing will be held to determine whether an Order shall be entered revoking Westor Capital Group, Inc.'s (the "Respondent") registration as a dealer in the State of Illinois and/or granting such other relief as may be authorized under the Act including but not limited to the imposition of a monetary fine in the maximum amount pursuant to Section 11.E(4) of the Act, payable within ten (10) business days of the entry of the Order.

The grounds for such proposed action are as follows:

1. That at all relevant times, the Respondent was registered with the Secretary of State as a dealer in the State of Illinois pursuant to Section 8 of the Act.
2. That the Respondent was suspended by the Financial Industry Regulatory Authority ("FINRA") on May 9, 2008 for its failure to file certain required reports.
3. That the Office of the Secretary of State, Illinois Securities Department ("Department") commenced an investigation into the Respondent's FINRA suspension.

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4. That in connection with its investigation the Department on June 4, 2008 sent a letter pursuant to Section 11.C of the Act ("11.C letter") to the Respondent by means of certified mail, return receipt requested regarding its FINRA suspension. The Respondent pursuant to the terms of the 11.C letter was required to respond in writing within ten (10) business days from receipt.
5. That the Respondent received the above-referenced 11.C letter on June 9, 2008.
6. That the Respondent did not respond to the June 4, 2008 11.C letter as required.
7. That in connection with its investigation the Department on July 2, 2008 sent a second letter pursuant to Section 11.C of the Act ("11.C letter") to the Respondent by means of certified mail, return receipt requested regarding its FINRA suspension. The Respondent pursuant to the terms of the 11.C letter was required to respond in writing within ten (10) business days from receipt.
8. That the Respondent received the above-referenced 11.C letter on July 5, 2008.
9. That the Respondent did not respond to the July 2, 2008 11.C letter as required.
10. That Section 12.D of the Act provides, *inter alia*, that it shall be a violation of the provisions of the Act for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
11. That by virtue of the foregoing, the Respondent has committed a violation of Section 12.D of the Act.
12. That Section 8.E(1)(g) of the Act provides that the registration of a dealer may be revoked if it has violated any of the provisions of this Act.
13. That by virtue of the foregoing, the Respondent's registration as a dealer in the State of Illinois is subject to revocation pursuant to Section 8.E(1)(g) of the Act.

You are further notified that you are required pursuant to Section 130.1104 of the Rules and Regulations (14 ILL. Adm. Code 130)(the "Rules"), to file an answer to the allegations outlined above within thirty (30) days of the receipt of this Notice. A failure to file an answer within the prescribed time shall be construed as an admission of the allegations contained in the Notice of Hearing.

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Furthermore, you may be represented by legal counsel; may present evidence; may cross-examine witnesses and otherwise participate. A failure to so appear shall constitute default, unless any Respondent has upon due notice moved for and obtained a continuance.

A copy of the Rules, promulgated under the Act and pertaining to hearings held by the Office of the Secretary of State, Securities Department, is included with this Notice.

Delivery of Notice to the designated representative of any Respondent constitutes service upon such Respondent.

Dated: This *17th* day of *August* 2008.


JESSE WHITE
Secretary of State
State of Illinois

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Hearing Officer:
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