

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

**IN THE MATTER OF: GROUP PARTNERS 2000'S
AND PATRICK FOSTER**

File No. C0600154

ORDER OF PROHIBITION

TO THE RESPONDENTS: GROUP PARTNERS 2000'S
Attn: Patrick Foster 82581-011
FCI DUBLIN
Federal Correctional Institution
5701 8th Street - Camp Parks
Dublin, California 94568

PATRICK FOSTER 82581-011
FCI DUBLIN
Federal Correctional Institution
5701 8th Street - Camp Parks
Dublin, California 94568

WHEREAS, a Temporary Order of Prohibition was issued by the Secretary of State on February 19, 2008 which prohibited Group Partners 2000'S and Patrick Foster ("Respondents") from offering or selling securities in or from the State of Illinois until further order of the Secretary of State or his duly authorized representative;

WHEREAS, pursuant to section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"), the failure to request a hearing within thirty (30) calendar days of the entry of the Temporary Order shall constitute an admission of any acts alleged therein and constitute a sufficient basis to make the Temporary Order final;

WHEREAS, the Respondents have failed to request a hearing on the matters contained in the Temporary Order within thirty (30) calendar days of the entry of said Temporary Order and the Respondents are hereby deemed to have admitted the facts alleged in the Temporary Order;

WHEREAS, the Secretary of State, by and through his duly authorized representative, has adopted the Findings of Fact contained in the Temporary Order as the Secretary of State's Findings of Fact as follows:

BACKGROUND FACTS

1. Group Partners 2000'S or Group Partnership (hereinafter "Respondent Group" or collectively with Patrick Foster "Respondents") is a business entity with a last known address of 203 N. LaSalle, Suite 2100, Chicago, Illinois 60601.
2. Patrick Foster (hereinafter "Respondent Foster" or collectively with Group Partners 2000's or Group Partnership "Respondents") is an individual with a last known address of FCI DUBLIN, Federal Correctional Institution, 5701 8th Street - Camp Parks, Dublin, California 94568.
3. At all times relevant to this Temporary Order of Prohibition, Respondent Foster was a control person of Respondent Group.
4. In or about January 2005, Respondents solicited by means of direct mail, from the State of Illinois, one or more persons to participate in a Profit Sharing Agreement through Respondent Group.
5. In or about January 2005, Respondents sent direct mail and made cold calls from Illinois, to Investor Harry Townsend ("Investor") regarding investing in Respondent Group to purchase an interest in a profit sharing agreement.
6. On several occasions in February 2005, including phone conversations with Respondent Foster, Respondents "guaranteed profit return checks for dollar amount put in" by Investor in the profit sharing agreement.
7. On or about February 9, 2005, Investor sent to Respondent Foster, a check in the amount of \$3,000.00 made payable to Respondent Foster.
8. In February 2005, Respondent sent to Investor, a confirmation of payout schedule of Investor's "payout schedule" and a "payout return table profit sharing-registration 2000's" indicating six weekly payouts matching the amount of the investments.
9. In or about August 2005, Respondents sent to Investor a letter entitled "Partnership Classification & Status Update, Clearance & Security Review 2005" indicating Investor would receive a "Security Clearance Checking" [sic] in the amount of \$30,000.00.
10. Despite repeated requests to the Respondents for the promised payout on the profit sharing agreement, the Investor has not received any return on his investment.

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11. The activities described above constitute the offer and sale of certificate of interest or participation in the profit sharing agreement and therefore a security as those terms are defined in Sections 2.1, 2.5, and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act").
12. Section 12.A of the Illinois Securities Law of 1953, 815 ILCS 5/1 *et seq.*, (the "Act") states that it shall be a violation of the provisions of this Act for any person to "offer or sell any security except in accordance with the provisions of this Act."
13. Section 5 of the Act provides, *inter alia*, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois.
14. Section 12.D of the Illinois Securities Law of 1953, 815 ILCS 5/1 *et seq.*, states that it shall be a violation of the provisions of the Act for any person to "fail to file with the Secretary of State any application, report or document under the provisions of this Act or any rule or regulation made by the Secretary of State pursuant to this Act or to fail to comply with the terms of any order of the Secretary of State issued pursuant to Section 11 hereof.
15. Respondents failed to file an application for registration of the above-referenced securities with the Secretary of State and as a result, the securities were not registered pursuant to Section 5 of the Act prior to their offer and sale.
16. By virtue of the foregoing, Respondents violated Sections 12.A and 12.D of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents Group Partners 2000'S and Patrick Foster are PROHIBITED from offering or selling securities in or from this State until the further Order of the Secretary of State.

NOTICE: Failure to comply with the terms of this Order shall be a violation of Section 12.D of the ACT. Any person or entity that fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of this Order, shall be guilty of a Class 4 felony for each offense.

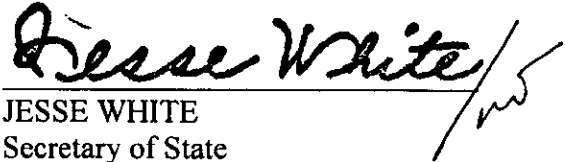
This is a final order subject to administrative review pursuant to the Administrative Review Law [735 ILCS 5/3-101 *et seq.*] and the Rules and Regulations of the Act (14 Ill. Admin. Code, Ch. 1 Sec. 130.1123). Any action for judicial review must be commenced

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within thirty-five (35) days from the date a copy of this Order is served upon the party seeking review.

Dated: This 11th day of April 2008.

A handwritten signature in black ink that reads "Jesse White" with a stylized flourish at the end.

JESSE WHITE
Secretary of State
State of Illinois

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