

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF:

A.G. Edwards & Sons, Inc.,
CRD# 4

File No. 0300908

TO RESPONDENT:

A.G. Edwards & Sons, Inc.
CRD# 4

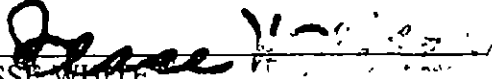
c/o Miriam G Bahcall
Attorney for Respondent
Morgan. Lewis & Bockius LLP
77 W Wacker Drive
Chicago, IL 60601

ORDER OF DISMISSAL

WHEREAS, the Office of the Secretary of State, Illinois Securities Department, has determined that, pursuant to a Settlement Agreement, the Notice of Hearing may be dismissed against Respondent A G Edwards & Sons, Inc

IT IS HEREBY ORDERED The Notice of Hearing in this matter dated December 1, 2006, is dismissed with prejudice.

Dated this 13th day of February, 2008



JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State
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