

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

IN THE MATTER OF: **DANCO PLASTICS, INC.** and
DANNY W. DAVIS, their partners, officers
and directors, agents, employees, affiliates, successors and assigns.

NO 0600265

ORDER OF PROHIBITION

**TO RESPONDENTS: Danco Plastics, Inc.
 3110 Crosby Street
 Rockford, Illinois 61108**

And

**Danny W. Davis
3110 Crosby Street
Rockford, Illinois 61108**

WHEREAS, a Temporary Order of Prohibition was issued by the Secretary of State on October 24, 2007 which prohibited Danco Plastics, Inc. and Danny W. Davis, their partners, officers and directors, agents, employees, affiliates, successors and assigns ("Respondents") from offering or selling securities in or from the State of Illinois until further order of the Secretary of State or his duly authorized representative;

WHEREAS, pursuant to section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"), the failure to request a hearing within thirty (30) calendar days of the entry of the Temporary Order shall constitute an admission of any acts alleged therein and constitute a sufficient basis to make the Temporary Order final;

WHEREAS, the Respondents hve failed to request a hearing on the matters contained in the Temporary Order within thirty (30) calendar days of the entry of said Temporary Order and the Respondents are hereby deemed to have admitted the facts alleged in the Temporary Order;

WHEREAS, the Secretary of State, by and through his duly authorized representative, has adopted the Findings of Fact contained in the Temporary Order as the Secretary of State's Findings of Fact as follows:

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1. That Respondent Danny W. Davis (hereinafter "Davis" or together with Danco, "Respondents") has a last known address of 3110 Crosby Street, Rockford, Illinois 61108.
2. That Respondent Danco Plastics, Inc. (hereinafter "Danco" or together with Davis "Respondents") at all times relevant to this Temporary Order of Prohibition was an Illinois corporation with a last known address of 3110 Crosby, Rockford, Illinois 61108.
3. That at all times relevant Respondent Davis was the sole Director and the President of Respondent Danco.
4. That Danco was in the business of producing and selling devices to be used as pie and cake moisturizers.
5. That between July 2002 and November 2002 Davis solicited Illinois residents ("Investors") to purchase stock in Danco, including one investor who purchased four shares of Danco stock.

FAILURE TO REGISTER SECURITIES

3. That Respondents never registered the Danco stock with the Illinois Securities Department.
6. That the activities in paragraph 5 constitute the offer and sale of stock and are therefore a security as those terms are defined in Section 2.1, 2.5 and 2.5a of the Illinois Securities Act of 1953 [815 ILCS 5] (the "Act").
7. That Section 5 of the Act provides, *inter alia*, that "all securities except those set forth under Section 2a of this Act...or those exempt...shall be registered ...prior to their offer or sale in this State."
8. That Respondents failed to file an application with the Secretary of State to register the stock as required by the Act, and as a result the Danco stock was not registered as such prior to their offer or sale in the State of Illinois.
9. That Section 12.A of the Act provides, *inter alia*, that it shall be a violation for any person to offer or sell any security except in accordance with the provisions of the Act.
10. That Section 12.D of the Act provides, *inter alia*, that it shall be a violation for any person "to fail to file with the Secretary of State any application, report or document, required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act."
11. That by virtue of the foregoing Respondents violated Sections 12.A and 12.D of the Act.

Order of Prohibition

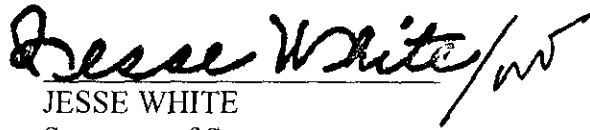
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NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents Danco Plastics, Inc. and Danny W. Davis, and their partners, officers and directors, agents, employees, affiliates, successors and assigns, are **PROHIBITED** from rendering investment advice and from offering or selling securities in or from this State until the further Order of the Secretary of State.

NOTICE: Failure to comply with the terms of this Order shall be a violation of Section 12.D of the ACT. Any person or entity that fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of this Order, shall be guilty of a Class 4 felony for each offence.

This is a final order subject to administrative review pursuant to the Administrative Review Law [735 ILCS 5/3-101 *et seq.*] and the Rules and Regulations of the Act (14 Ill. Admin. Code, Ch. 1 Sec. 130.1123). Any action for judicial review must be commenced within thirty-five (35) days from the date a copy of this Order is served upon the party seeking review.

Dated: This 7th day of December 2007.

A handwritten signature in black ink that reads "Jesse White" followed by a stylized flourish or initials.

JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:
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