

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: MICHAEL BILL

)
) File No. 0600377
)

NOTICE OF HEARING

TO THE RESPONDENT:

Michael Bill
3402 East Thomas Drive-#3
Phoenix, AZ 85018

Michael Bill
5810 West Mescal Street
Glendale, AZ 85304-3814

Michael Bill
5820 West Peoria Ave.
Suite 107-9
Glendale, AZ 85302-1307

You are hereby notified that pursuant to Section 11.F of the Illinois Securities Law of 1953, [815 ILCS 5/1 et seq.] (the "Act") and 14 Ill. Adm. Code 130, Subpart K, a public hearing will be held at 300 West Jefferson Street, Suite 300A, Springfield, Illinois 62702, on the 21st day of February, 2007, at the hour of 10:00 a.m., or as soon thereafter as counsel may be heard, before Jon K. Ellis, or such other duly designated Hearing Officer of the Secretary of State.

Said hearing will be held to determine whether an Order of Prohibition should be entered against Michael Bill (the "Respondent") in the State of Illinois and granting such other relief as may be authorized under the Act including but not limited to imposition of a monetary fine in the maximum amount pursuant to Section 11 of the Act, payable within ten (10) days of the entry of the Order.

The grounds for such proposed action are as follows:

1. That Respondent, Michael Bill, is an individual with last known addresses of 3402 East Thomas Drive, #3, Phoenix,

Notice of Hearing

-2-

Arizona 85018, 5810 West Mescal Street, Glendale, Arizona 85304-3814, and 5820 West Peoria Ave., Suite 107-9, Glendale, Arizona 85302-1307;

2. That on or about August 10, 2002, September 25, 2002, and October 1, 2002, Respondent, Michael Bill, offered and sold to CW, an Illinois resident, 7,000 shares of VoiceViewer Technologies stock in return for a total investment amount of \$7,000;
3. That Respondent, Michael Bill, represented to CW that the aforementioned investment funds were going to be used to purchase the aforesaid shares of Voice Viewer Technologies, Inc., stock;
4. That Respondent, Michael Bill, did not use the aforesaid funds he obtained from CW for the purchase of the aforesaid shares of VoiceViewer Technology, Inc., stock, but rather deposited said funds in his own personal bank account, whereupon Michael Bill used said funds for his own personal benefit and purposes;
5. That each of the above referenced shares of stock is a security as that term is defined pursuant to Section 2.1. of the Illinois Securities Law of 1953 [815 ILCS 5/1 et seq.] (the "Act");
6. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 of the Act or those offered and sold in transactions exempt under Section 4 of the Act shall be registered with the Secretary of State prior to their offer or sale in the State of Illinois;
7. That Section 12.A of the Act provides, inter alia, that it shall be a violation of the Act for any person to offer or sell securities except in accordance with the provisions of the Act;
8. That Section 12.G of the Act provides, inter alia, that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading;

Notice of Hearing

-3-

9. That at all times relevant hereto, Respondent, Michael Bill, failed to file an application for registration of the above-referenced securities with the Secretary of State prior to their offer or sale in the State of Illinois;
10. That at all times relevant hereto, Respondent, Michael Bill, obtained money or property from CW, an Illinois resident, by means of an untrue statement of material fact or an omission to state a material fact by representing to CW that her funds would be used to purchase shares of VoiceViewer Technology, Inc., stock, where, in fact, Respondent Michael Bill did not invest said funds as he represented, but rather deposited said funds in his own account and used said funds for his own personal benefit and purposes;
11. That by virtue of the foregoing, Respondent, Michael Bill, has violated Sections 12.A and 12.G of the Act;
12. That Section 11.E(2) of the Act provides, inter alia, that if the Secretary of State shall find that any person has violated subsection G of Section 12 of the Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
13. That Section 11.E(3) of the Act provides, inter alia, that if the Secretary of State shall find that any person is engaging or has engaged in the business of selling or offering for sale securities as a dealer or salesperson without prior thereto and at the time thereof having complied with the registration or notice filing requirements of this Act, the Secretary of State may by written order prohibit the person from offering or selling any securities in this State;
14. That Section 11.E(4) of the Act provides, inter alia, that if the Secretary of State, after finding that any provision of the Act has been violated, may impose a fine as provided by rule, regulation or order not to exceed \$10,000.00 for each violation of the Act, as well as the costs of investigation and reasonable expenses;
15. That by virtue of the foregoing, the Respondent Michael Bill, is subject to a fine of up to \$10,000.00 per violation, costs of investigation, reasonable expenses, an order of censure, and an order which permanently prohibits

Notice of Hearing

-4-


the Respondents from offering or selling securities in the State of Illinois.

You are further notified that you are required pursuant to Section 130.1104 of the Rules and Regulations (14 Ill. Adm. Code 130) (the "Rules"), to file an answer to the allegations outlined above or a Special Appearance pursuant to Section 130.1107 of the Rules, or other responsive pleading within thirty days of the receipt of this notice. Your failure to do so within the prescribed time shall be deemed an admission of the allegations contained in the Notice of Hearing and waives your right to a hearing.

Furthermore, you may be represented by legal counsel; may present evidence; may cross-examine witnesses and otherwise participate. A failure to so appear shall constitute default.

Delivery of notice to the designated representative of any Respondent constitutes service upon such Respondent.

Dated this 5th day of January, 2007.



Jesse White
Secretary of State
State of Illinois

Attorney for the Secretary of State:
Johan Schripsema
Illinois Securities Department
Jefferson Terrace, Suite 300A
300 West Jefferson Street
Springfield, Illinois 62702

Hearing Officer:
Jon K. Ellis
1035 South 2nd Street
Springfield, Illinois 62704
Telephone (217) 528-6835
Fax: (217) 528-6837