

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

\_\_\_\_\_)  
IN THE MATTER OF: ILLINI BIO-ENERGY, LLC, successor )  
to ILLINI BIO-ENERGY, AN ) FILE NO: 0500075  
ILLINOIS COOPERATIVE )  
\_\_\_\_\_)

ORDER TO DISMISS

**TO THE RESPONDENT:** ILLINI BIO-ENERGY, LLC, successor  
to ILLINI BIO-ENERGY,  
Illinois Cooperative

c/o J. William Roberts  
Hinshaw & Culbertson LLP  
400 South Ninth Street, Suite 200  
Springfield, IL 62701

WHEREAS, the Secretary of State herein finds it appropriate in the public interest  
and for the protection of purchasers to DISMISS the Notice of Hearing;

Order To Dismiss


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WHEREAS, the Securities Department has entered into a Settlement Agreement (attached hereto) with Respondents that resolves the allegations in the Notice of Hearing;

**IT IS HEREBY ORDERED:**

1. The Notice of Hearing in this matter is DISMISSED.
2. The Department shall retain jurisdiction over this proceeding for the sole purpose of enforcing the terms and provisions of the Settlement Agreement referenced herein.

Executed: This <sup>1<sup>st</sup></sup> day of *August*, 2006.

  
JESSE WHITE  
Office Of The  
Secretary Of State

Illinois Securities Department  
69 West Washington Street, Suite 1220  
Chicago, Illinois 60602  
Telephone: (312) 793-3384