

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

IN THE MATTER OF: BRIMBERG & CO.

FILE NO. C1300208

ORDER OF CANCELLATION

TO THE RESPONDENT: Brimberg & Co. (CRD#: 1315)
ATTN: Jay C. Tomlinson
230 Park Avenue, Suite 534
New York, New York 10169

This matter having come on for consideration before Jesse White, Secretary of State, through his designated representative, the Securities Director, and having been fully advised in the premises by the staff of the Illinois Securities Department, Office of the Secretary of State, (the "Department") herein finds:

1. That Brimberg & Co. (the "Respondent") is now and at all times relevant hereto was registered as a dealer in the State of Illinois pursuant to Section 8 of the Illinois Securities Law [815 ILCS 5/1 et seq.] (the "Act").
2. That on or about May 15, 2013, the Respondent was expelled from membership in the Financial Industry Regulatory Authority, Inc. ("FINRA") pursuant to FINRA Rule 8320(e) in case #2011025773503 for failure to pay fines and/or costs of \$10,000.00.
3. That Section 8.E(2) of the Act provides, inter alia, that if the Secretary of State finds that any registrant or applicant for registration is no longer in business as a dealer or cannot be located after reasonable search, the Secretary of State may by order cancel the registration or application.
4. That the Department has determined that the Respondent has ceased to do business as a dealer in the State of Illinois.

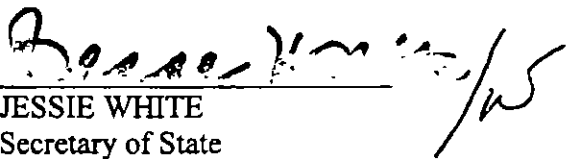
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5. That it is in the public interest to enter an order which cancels the dealer registration of the Respondent Brimberg & Co. in the State of Illinois.

NOW THEREFORE IT IS HEREBY ORDERED: That the dealer registration of the Respondent Brimberg & Co. in the State of Illinois is CANCELLED.

DATED: This 5th day of June 2013.


JESSIE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:
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