

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: FEDERAL STREET
INVESTMENTS, INC.

File Number: 0300774

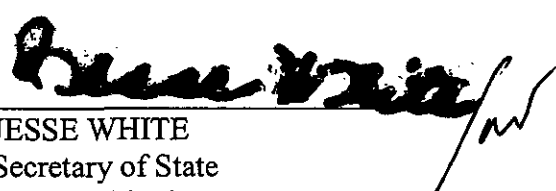
ORDER OF DISMISSAL

TO THE RESPONDENT: Federal Street Investments, Inc.
(BD #: 104290)
800 Cummings Center
Suite 355W
Beverly, MA 01915

WHEREAS, the Secretary of State, by and through his duly designative representative, has determined that the Corrected Notice of Hearing may be dismissed against the Respondent.

IT IS HEREBY ORDERED: The Corrected Notice of Hearing dated October 27, 2003 is dismissed without prejudice.

DATED: This 20th day of June 2004



JESSE WHITE
Secretary of State
State of Illinois