

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

In the Matter of )

) Case No. 0300912

J. P. Morgan Securities Inc. )

270 Park Avenue )

New York, NY 10017 )

CRD#: 18718 )

Respondent. )

**ORDER OF DISMISSAL**

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing issued on April 8, 2004, against Respondent J.P. Morgan Securities Inc. ("JPMSI") may be dismissed.

IT IS HEREBY ORDERED: The Notice of Hearing against JPMSI dated April 8, 2004, is hereby dismissed, and the Hearing scheduled for April 28, 2004, is hereby cancelled.

Dated: This 8<sup>th</sup> day of April, 2004.



Jesse White  
Secretary of State  
State of Illinois