

**STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT**

IN THE MATTER OF:)	
)	Case No. 0300910
)	
GOLDMAN, SACHS & CO.)	
85 Broad Street)	
New York, NY 10004)	
CRD # 361)	
)	
)	
Respondent)	


ORDER OF DISMISSAL

TO THE RESPONDENT: Goldman, Sachs & Company
(CRD # 361)
85 Broad Street
New York, New York 10013

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing issued on December 4, 2003, against Respondent Goldman, Sachs & Company may be dismissed.

IT IS HEREBY ORDERED: The Notice of Hearing against Goldman, Sachs & Co. dated December 4, 2003, is hereby dismissed, and the Hearing scheduled for December 10, 2003 is hereby cancelled.

Dated: This 4th day of December 2003.



Jesse White
Secretary of State
State of Illinois

T. Arden