

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

_____))
IN THE MATTER OF:))
))
LEHMAN BROTHERS INC.))
745 SEVENTH AVENUE)) File No. 0300909
NEW YORK, NEW YORK 10019))
CRD # 7506))
))
Respondents.))
_____)

ORDER OF DISMISSAL

TO THE RESPONDENT: Lehman Brothers Inc.
(CRD # 7506)
745 Seventh Avenue
New York, New York 10019

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing issued on December 4, 2003, against Respondent Lehman Brothers Inc. may be dismissed.

IT IS HEREBY ORDERED: The Notice of Hearing against Lehman Brothers Inc. dated December 4, 2003, is hereby dismissed, and the Hearing scheduled for January 14, 2004, is hereby cancelled.

Dated: This 4th day of December 2003.



Jesse White
Secretary of State
State of Illinois

T. Adolov