

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: NATCITY INVESTMENTS, INC.)

File No. 0100032

TO THE RESPONDENT: NatCity Investments, Inc.
c/o Pete Romatowski
51 Louisiana Avenue, N.W.
Washington, D.C. 20001-2113

ORDER OF DISMISSAL

WHEREAS, the Department has entered into a Settlement Agreement with the Respondent which resolves the allegations in the Notice of Hearing;

IT IS HEREBY ORDERED: The Notice of Hearing in this matter is dismissed with prejudice.

Dated this 9th day of April, 2003.



JESSE WHITE
Secretary of State
State of Illinois

NOTICE: Failure to comply with the terms of this Order shall be a violation of Section 12.D of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"). Any person or entity who fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of this Order, shall be guilty of a Class 4 felony.