

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: LEIA MORRISON, U.S. TIGER, INC.)
AND ITS OFFICERS, DIRECTORS,)
EMPLOYEES, AFFILIATES,) File No. 1300331
SUCCESSORS, AGENTS AND)
ASSIGNS.)
)

NOTICE OF HEARING

TO THE RESPONDENTS:

Leia Morrison
U.S. Tiger, Inc.
c/o Benjamin P. Thomas, Esq.
Strong & Hanni, PC
102 S. 200 East, Suite 800
Salt Lake City, UT 84111

You are hereby notified that pursuant to Section 11.F of the Illinois Securities Law of 1953, [815 ILCS 5/1 et seq.,] (the "Act") and 14 Ill. Adm. Code 130, Subpart K, a public hearing will be held at 300 W. Jefferson Avenue, Suite 300A, Springfield, Illinois, 62702, on the 17th day of September, 2014 at the hour of 10:00 a.m. or as soon thereafter as counsel may be heard, before Jon K. Ellis or such other duly designated Hearing Officer of the Secretary of State.

Said hearing will be held to determine whether an Order should be entered against Leia Morrison and U.S. Tiger, Inc. (collectively, the "Respondents"), granting such other relief as may be authorized under the Act.

The grounds for such proposed action are as follows:

1. Leia Morrison is an individual residing in the State of Illinois and Vice President of U.S. Tiger, Inc.
2. U.S. Tiger, Inc. is a State of Utah corporation which was administratively dissolved on March 13, 2013.
3. On or about August 20, 2011, "AH," an Illinois resident, gave Morrison a check for \$50,000 to invest in U.S. Tiger.

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4. On or about September 8, 2011 and November 16, 2011, AH also gave Morrison three other checks for \$25,000 each to invest in U.S. Tiger.
5. Subsequently, AH received a stock certificate dated January 1, 2012 for 5,000 shares in U.S. Tiger, signed by Morrison in her capacity as Vice President.
6. In or about October 2012, AH requested a refund of his investment after he failed to receive the anticipated return on his investment.
7. On or about March 27, 2014, AH and Morrison entered into an agreement to resolve the matter of the shares without admitting or denying any wrongdoing.
8. Section 12.D of the Act provides, *inter alia*, that it shall be a violation of the Act to fail to file with the Secretary of State any application, report, or document required to be filed under the Act.
9. At all times relevant hereto, the Respondents failed to file any registration applications in the State of Illinois.
10. By virtue of the foregoing, the Respondents, Leia Morrison and U.S. Tiger, Inc., have violated Section 12. D of the Act.
11. Section 11.E(4) of the Act provides, *inter alia*, that if the Secretary of State, after finding that any provision of the Act has been violated, may issue an order of censure, charge costs of investigation, and impose a fine not to exceed \$10,000 for each violation of the Act.
12. Section 11.F(1) of the Act provides, *inter alia*, that the Secretary of State may prohibit or suspend the offer or sale of any securities, prohibit or suspend any person from offering or selling any securities in this State, prohibit or suspend a person from acting as an investment adviser or investment adviser representative, impose any fine for violation of this Act, issue an order of public censure, or enter into an agreed settlement after an opportunity for hearing.
13. By virtue of the foregoing, the Respondents are subject to an order of prohibition, a fine, an order of censure, and a charge of costs of investigation pursuant to Section 11 of the Act.

You are further notified that you are required pursuant to Section 130.1104 of the Rules and Regulations (14 Ill. Adm. Code 130.100 *et seq.*) (the "Rules") to file an answer to the allegations outlined above or a Special Appearance pursuant to Section 130.1107 of the Rules, or other responsive pleading within thirty (30) days of the receipt of this Notice. A failure to do so within the prescribed time shall be deemed an admission of the allegations contained in the Notice of Hearing and waives your right to a hearing.


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You may be represented by legal counsel, present evidence, cross-examine witnesses and otherwise participate. However, a failure to appear shall constitute default.

Delivery of Notice to the designated representative of the Respondent constitutes service upon such Respondent.

ENTERED: This 17 day of July, 2014.



JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:

Shannon Bond
Illinois Securities Department
300 W. Jefferson St., Suite 300A
Springfield, Illinois 62702
Telephone: (217) 524-0648

Hearing Officer:

Jon K. Ellis