

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: LEIA MORRISON, U.S. TIGER, INC.)
AND ITS OFFICERS, DIRECTORS,)
EMPLOYEES, AFFILIATES,) File No. 1300331
SUCCESSORS, AGENTS AND)
ASSIGNS.)

CONSENT ORDER

TO THE RESPONDENTS:

Leia Morrison
U.S. Tiger, Inc.
c/o Benjamin P. Thomas, Esq.
Strong & Hanni, PC
102 S. 200 East, Suite 800
Salt Lake City, UT 84111

WHEREAS, the Respondents, Leia Morrison and U.S. Tiger, Inc., on July 17, 2014 executed a certain Stipulation to Entry of Consent Order (the "Stipulation"), which hereby is incorporated by reference herein.

WHEREAS, by means of the Stipulation, the Respondents have admitted to the jurisdiction of the Secretary of State, service of the Notice of Hearing in this matter, and consented to the entry of this Consent Order.

WHEREAS, the Secretary of State, by and through his designated representative, the Securities Director, has determined that the matter related to the aforesaid formal hearing may be dismissed without further proceeding.

WHEREAS, the Respondents have acknowledged that the allegations contained in paragraph VII of the Stipulation shall be adopted as the Secretary of State's Findings of Fact as follows:

1. Leia Morrison is an individual residing in the State of Illinois and Vice President of U.S. Tiger, Inc.

Consent Order

-2-

2. U.S. Tiger, Inc. is a State of Utah corporation which was administratively dissolved on March 13, 2013.
3. On or about August 20, 2011, "AH," an Illinois resident, gave Morrison a check for \$50,000 to invest in U.S. Tiger.
4. On or about September 8, 2011 and November 16, 2011, AH also gave Morrison three other checks for \$25,000 each to invest in U.S. Tiger.
5. Subsequently, AH received a stock certificate dated January 1, 2012 for 5,000 shares in U.S. Tiger, signed by Morrison in her capacity as Vice President.
6. In or about October 2012, AH requested a refund of his investment after he failed to receive the anticipated return on his investment.
7. On or about March 27, 2014, AH and Morrison entered into an agreement to resolve the matter of the shares without admitting or denying any wrongdoing.
8. Section 12.D of the Illinois Securities Law of 1953 [815 ILCS 5/1], et seq. (the "Act") provides, *inter alia*, that it shall be a violation of the Act to fail to file with the Secretary of State any application, report, or document required to be filed under the Act.
9. At all times relevant hereto, the Respondents failed to file any registration applications in the State of Illinois.
10. By virtue of the foregoing, the Respondents, Leia Morrison and U.S. Tiger, Inc., have violated Section 12. D of the Act.
11. Section 11.E(4) of the Act provides, *inter alia*, that if the Secretary of State, after finding that any provision of the Act has been violated, may issue an order of censure, charge costs of investigation, and impose a fine not to exceed \$10,000 for each violation of the Act.
12. Section 11.F(1) of the Act provides, *inter alia*, that the Secretary of State may prohibit or suspend the offer or sale of any securities, prohibit or suspend any person from offering or selling any securities in this State, prohibit or suspend a person from acting as an investment adviser or investment adviser representative, impose any fine for violation of this Act, issue an order of public censure, or enter into an agreed settlement after an opportunity for hearing.

WHEREAS, the Respondents have acknowledged that the allegations contained in paragraph VIII of the Stipulation shall be adopted as the Secretary of State's Conclusions of Law as follows:

Consent Order

-3-

13. By virtue of the foregoing, the Respondents are subject to an order of prohibition, a fine, an order of censure, and a charge of costs of investigation pursuant to Section 11 of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT:

14. The allegations contained in paragraphs VII and VIII of the Stipulation shall be and are hereby adopted as the Secretary of State's Findings of Fact and Conclusions of Law.
15. Respondents are permanently prohibited from offering or selling securities and acting as an investment adviser or investment adviser representative in and from the State of Illinois.
16. The Department shall retain jurisdiction over this proceeding for the sole purpose of enforcing the terms and provisions stated herein.
17. The formal hearing scheduled on this matter is hereby dismissed without further proceeding.

ENTERED: This 23rd day of July, 2014.



JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:

Shannon Bond
Illinois Securities Department
300 W. Jefferson St., Suite 300A
Springfield, Illinois 62702
Telephone: (217) 524-0648