

**STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT**

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IN THE MATTER OF: James D. French a/k/a Tom J. Wolf,  
James D. French d/b/a Wolf Pack Oil and Gas, and  
James D. French d/b/a Wolf Pack Oil Gas, LLC

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) File Number: 1600690  
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**ORDER OF PROHIBITION**

TO THE RESPONDENT:

James D. French a/k/a Tom J. Wolf  
913 Bell Oak Drive  
Kennedale, Texas 76060

James D. French d/b/a Wolf Pack Oil and Gas  
913 Bell Oak Drive  
Kennedale, Texas 76060

James D. French d/b/a Wolf Pack Oil and Gas, LLC  
P.O. Box 170874  
Arlington, Texas 76003

WHEREAS, a Temporary Order of Prohibition was previously issued by the Secretary of State which prohibited Respondent, James D. French a/k/a Tom J. Wolf, Respondent James D. French d/b/a Wolf Pack Oil and Gas and Respondent James D. French d/b/a Wolf Pack Oil and Gas, LLC (herein after "Respondents") from offering or selling securities in or from the State of Illinois until further order from the Secretary of State or his duly authorized representative;

WHEREAS, pursuant to Section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"), the failure to request a hearing within thirty (30) calendar days of the entry of the Temporary Order shall constitute an admission of any facts alleged therein and constitute a sufficient basis to make the Temporary Order final;

WHEREAS, the Respondents have failed to request a hearing on the matters contained in the Temporary Order within thirty (30) calendar days of the entry of said Temporary Order and the Respondents are hereby deemed to have admitted the facts alleged in the said Temporary Order;

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WHEREAS, the Secretary of State, by and through his duly authorized representative, has adopted the Findings of Fact contained in the said Temporary Order as the Secretary of State's Findings of Fact as follows:

1. Respondent James D. French a/k/a Tom J. Wolf is an individual with a last known address of 913 Bell Oak Drive, Kennedale, Texas 76060.
2. In 2015 James D. French filed an "Assumed Name Certificate for an Unincorporated Business or Profession" to do business as Wolf Pack Oil and Gas.
3. In 2015 under the alias Tom J. Wolf offered and sold units in Wolf Pack Oil and Gas, LLC, Black Rock Prospect Series to at least one Illinois investor.
4. In the corresponding Private Placement Memorandum Tom J. Wolf held himself out as the founder, President and CEO of Wolf Pack Oil and Gas, LLC. This is an untrue statement.
5. On April 28, 2014 the Texas State Securities Board issued an Emergency Cease and Desist Order against James D. French. This order became final on May 29, 2014. This action was not disclosed in the Private Placement Memorandum mentioned above.
6. The transactions detailed above constitutes the offer and sale of a security as those terms are defined in Sections 2.1, 2.5, and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5/1 *et. seq.*] (the "Act").
7. That Section 5 of the Act provides, inter alia, that all securities except those exempt under Section 3 or those offered or sold in transactions exempt under Section 4 shall be registered either by coordination or by qualification prior to their offer or sale in the State of Illinois.
8. That Respondents failed to file with the Secretary of State an application for registration of the securities described above as required by the Act and that as a result the securities were not registered pursuant to Section 5 of the Act prior to its offer in the State of Illinois.
9. That Section 12.A of the Act provides, inter alia, that it shall be a violation for any person to offer or sell any security except in accordance with the provisions of the Act.
10. That Section 12.D of the Act provides, inter alia, that it shall be a violation for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
11. Section 12.F of the Act provides that it shall be a violation of the provisions of this Act for any person to engage in any transaction, practice or course of business in connection with the sale or purchase of securities which works or tends to work a fraud or deceit upon the purchaser or seller thereof.

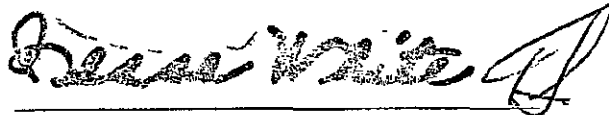
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12. That Section 12.G of the Act provides that it shall be a violation of the provisions of this Act for any person to provide, obtain money or property through the sale of securities by means of any untrue statement of material fact or any omission to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading.
13. By virtue of the foregoing, Respondents violated Sections 12.A, 12.D, 12.F and 12.G of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents are **PROHIBITED** from offering or selling securities in or from this State until the further Order of the Secretary of State.

Dated: This 19<sup>th</sup> day of January 2017



JESSE WHITE  
Secretary of State  
State of Illinois

Date of Mailing: 19<sup>th</sup> day of January 2017

**NOTICE:** Failure to comply with the terms of this Order shall be a violation of Section 12.D of the Illinois Securities Law of 1953, as amended, 815 ILCS 5/1 et seq. (the "Act"). Any person or entity who fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of this Order, shall be guilty of a Class 4 felony.

**This is a Final Order subject to judicial review pursuant to the Administrative Review Law, 735 ILCS 5/3-101 et seq. and the Rules and Regulations of the Act (14 Ill. Admin. Code, Ch. I, Sec. 130.1123. Any action for judicial review must be commenced within thirty-five (35) days from the date a copy of this Order is served upon the party seeking review. Mailing of this Order to the Respondent or representative of record constitutes service of the Order.**

Attorney for the Secretary of State:  
Gregory J. Solberg  
Enforcement Attorney  
Illinois Securities Department  
Office of the Secretary of State  
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Chicago, Illinois 60602